



A Value-Based Healthcare Company

Cytokind is a team of experienced MedTech entrepreneurs, scientists, and value-based modelers committed to improving the lives and longevity of patients with auto-immune diseases. The prevalence of auto-immune disorders in the US is >15x that of cancer. It is also underappreciated as a women's health issue affecting 2.5 – 3x more women than men. Cytokind's first indication in auto-immunity will be for Multiple Sclerosis (MS) with a translational application of a safe and effective treatment for patients @home – all within a value-based care revenue model. The team has >60 years of medical device start-up expertise with multiple acquisitions and IPOs. Our SAB includes a scientist nominated for the Nobel Prize.

<u>Market:</u> Systemic inflammation is upstream of many chronic auto-immune disorders and is one of the hallmarks of aging. MS is one such disease. It is a non-curable chronic condition, driven by immune dysregulation and neuroinflammation, affecting ~1M people in the US with an annual burden on US health care of >\$85B. Neurologists know MS as the most-light sensitive disease in the world, where the lack of sunlight's UV-B rays leads to worse MS outcomes. This provides Cytokind a treatment window to exploit.

Answering the Call to Action: The extensive research on UV-B light and MS culminated in a 2022 call to action in the American Academy of Neurologists' journal <u>Neurology</u> for a trial of phototherapy using UV-B lights for MS patients with parallel OMICs assessments. Cytokind is the right team at the right time, with global leadership in phototherapy, including the PI of the largest UV-B light trial for MS. Prof. Hart's Phase 1 results predict phototherapy will reduce inflammation, stabilize immunity, and drive down utilization costs. We expect to confirm these clinical and economic benefits in a phase 2 trial.

MS is the most-light sensitive disease in the world, providing Cytokind a new therapeutic treatment window.

<u>**Clinical Need:**</u> A translational application of @home UV-B phototherapy in a value-based care model combined with a digital companion app to support compliance and engagement is a win for patients, payers, and providers.

<u>**Our Solution:**</u> We provide MS patients with FDA-cleared, web-enabled, UV-B lights @home. Cytokind's manufacturing partner is <u>Daavlin</u> - the world's leader in phototherapy. Our phase 2 trial will provide a proprietary new indication for MS.



The Economic Opportunity: Our value-based modeling predicts monthly savings of >\$240/month per participant. Based on 1M US patients, this is a \$4.8B TAM. Economic benefits include reducing hospital visits and utilization costs. Comparable @home intervention and behavioral coaching exits include <u>Cricket Health, part of a \$2.4B merger with Fresenius</u>, and <u>Propeller Heath, acquired by Resmed for \$225M</u>. Other light-sensitive auto-immune diseases driven by inflammation include ALS, Alzheimer's, and hypertension. Cytokind has a Grand Slam upside from each clinical trial. We are treating UV-B as if it were a new cancer drug. and we include proprietary OMICs to uncover the underlying UV-B induced compounds as a novel therapeutic to stabilize systemic inflammation for all of auto-immunity and longevity.

<u>The Team:</u> The team includes seasoned MedTech CEOs with multiple IPOs and exits in excess of \$2B. Our SAB includes a scientist twice nominated for the Nobel Prize – Hector DeLuca, PhD.

Board of Directors Greg Casciaro John MacMahon Ben Wang, PhD Strategic Advisors John Milligan Evan Anderson Nichole Abla Scientific Advisors Ahmed Obeidat, MD, PhD Hector DeLuca, PhD Prue Hart, PhD Carmen Castilla, MD Richard Weller, MD

<u>Series A Funding and use of Proceeds</u>: We are raising \$15M for our Phase 2 trial to validate the clinical and economic impact and achieve 1st revenue within 18 months.